

VOTE RESULTS

Ordinary Resolutions

| Nb | Resolution | Result | For | | Against | | Vote withhold | | Total votes | Shares represented by the votes cast | Percentage of the share capital represented by the votes cast | Out of vote voting rights | Null voting rights | Quorum |
|----|---|---------|-----------|---------|---------|--------|---------------|---|-------------|--------------------------------------|---|---------------------------|--------------------|----------|
| | | | Votes | % | Votes | % | Votes | % | | | | | | |
| 1 | APPROVAL OF THE FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2022 | | | | | | | | | | | | | |
| | 1 | Carried | 9 475 769 | 97,08 % | 285 255 | 2,92 % | 53 441 | - | 9 761 024 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 2 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2022 | | | | | | | | | | | | | |
| | 2 | Carried | 9 475 869 | 97,08 % | 285 255 | 2,92 % | 53 341 | - | 9 761 124 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 3 | ALLOCATION OF RESULTS FOR THE YEAR | | | | | | | | | | | | | |
| | 3 | Carried | 9 535 780 | 97,57 % | 237 690 | 2,43 % | 40 995 | - | 9 773 470 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 4 | APPROVAL OF THE SPECIAL REPORT OF THE STATUTORY AUDITORS ON REGULATED AGREEMENTS AND COMMITMENTS | | | | | | | | | | | | | |
| | 4 | Carried | 9 100 709 | 95,94 % | 385 540 | 4,06 % | 286 115 | - | 9 486 249 | 8 742 737 | 25,623 % | 42 101 | 0 | 25,699 % |
| 5 | APPROVAL OF THE INFORMATION MENTIONED IN ARTICLE L.22-10-9 I OF THE FRENCH COMMERCIAL CODE CONCERNING THE EXECUTIVE CORPORATE OFFICERS' COMPENSATION FOR THE YEAR ENDED DECEMBER 31, 2022 | | | | | | | | | | | | | |
| | 5 | Carried | 8 718 287 | 91,21 % | 839 961 | 8,79 % | 256 217 | - | 9 558 248 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 6 | APPROVAL OF THE ELEMENTS OF TOTAL COMPENSATION AND BENEFITS OF ANY KIND PAID OR ALLOCATED FOR THE YEAR ENDED DECEMBER 31, 2022, TO GIL BEYEN, CHIEF EXECUTIVE OFFICER | | | | | | | | | | | | | |
| | 6 | Carried | 8 682 506 | 90,97 % | 862 030 | 9,03 % | 269 929 | - | 9 544 536 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |

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| | | | Votes | % | Votes | % | Votes | % | | | | | | |
| 7 | APPROVAL OF THE ELEMENTS OF TOTAL COMPENSATION AND BENEFITS OF ANY KIND PAID OR ALLOCATED FOR THE YEAR ENDED DECEMBER 31, 2022, TO JEAN-PAUL KRESS, CHAIRMAN OF THE BOARD | | | | | | | | | | | | | |
| | 7 | Carried | 9 245 254 | 96,86 % | 299 415 | 3,14 % | 269 796 | - | 9 544 669 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 8 | APPROVAL OF THE COMPENSATION POLICY FOR EXECUTIVE CORPORATE OFFICERS | | | | | | | | | | | | | |
| | 8 | Carried | 8 688 348 | 90,96 % | 863 257 | 9,04 % | 262 860 | - | 9 551 605 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 9 | APPROVAL OF THE COMPENSATION POLICY FOR BOARD MEMBERS | | | | | | | | | | | | | |
| | 9 | Carried | 8 686 196 | 90,95 % | 864 209 | 9,05 % | 264 060 | - | 9 550 405 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 10 | RENEWAL OF THE TERM OF OFFICE OF HILDE WINDELS BV AS DIRECTOR | | | | | | | | | | | | | |
| | 10 | Carried | 8 910 317 | 93,22 % | 647 794 | 6,78 % | 256 354 | - | 9 558 111 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 11 | RENEWAL OF THE TERM OF OFFICE OF MARTINE GEORGE AS DIRECTOR | | | | | | | | | | | | | |
| | 11 | Carried | 9 122 456 | 95,45 % | 435 322 | 4,55 % | 256 687 | - | 9 557 778 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 12 | RATIFICATION OF THE APPOINTMENT BY COOPTATION OF MR. DIDIER HOCH IN SUBSTITUTION OF A RESIGNING DIRECTOR; RENEWAL OF HIS TERM OF OFFICE | | | | | | | | | | | | | |
| | 12 | Carried | 8 742 848 | 91,50 % | 812 443 | 8,50 % | 259 174 | - | 9 555 291 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |

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| | | | Votes | % | Votes | % | Votes | % | | | | | | |
| 13 | RATIFICATION OF THE APPOINTMENT BY COOPTATION OF GO CAPITAL IN SUBSTITUTION OF A RESIGNING DIRECTOR | | | | | | | | | | | | | |
| | 13 | Carried | 9 074 035 | 94,93 % | 484 556 | 5,07 % | 255 874 | - | 9 558 591 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 14 | APPOINTMENT OF ROBERT SEBBAG AS DIRECTOR | | | | | | | | | | | | | |
| | 14 | Carried | 9 227 117 | 96,57 % | 327 788 | 3,43 % | 259 560 | - | 9 554 905 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 15 | APPOINTMENT OF ERIC LEIRE AS DIRECTOR | | | | | | | | | | | | | |
| | 15 | Carried | 8 747 004 | 91,58 % | 803 691 | 8,42 % | 263 770 | - | 9 550 695 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 16 | AUTHORIZATION FOR THE COMPANY TO BUY BACK ITS OWN SHARES | | | | | | | | | | | | | |
| | 16 | Carried | 8 984 762 | 93,94 % | 579 757 | 6,06 % | 249 946 | - | 9 564 519 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |

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| | | | Votes | % | Votes | % | Votes | % | | | | | | |
| 17 | APPROVAL OF THE MERGER; APPROVAL OF THE TERMS AND CONDITIONS OF THE MERGER AGREEMENT; APPROVAL OF THE CONTRIBUTIONS, THEIR VALUATION, AND THEIR REMUNERATION | | | | | | | | | | | | | |
| | 17 | Carried | 9 131 918 | 93,24 % | 662 192 | 6,76 % | 20 355 | - | 9 794 110 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 18 | INCREASE IN THE COMPANY'S SHARE CAPITAL AS MERGER CONSIDERATION | | | | | | | | | | | | | |
| | 18 | Carried | 9 132 766 | 93,26 % | 660 378 | 6,74 % | 21 321 | - | 9 793 144 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 19 | ACKNOWLEDGEMENT OF THE FINAL COMPLETION OF THE MERGER AND DISSOLUTION OF PHERECYDES | | | | | | | | | | | | | |
| | 19 | Carried | 9 117 815 | 93,14 % | 671 872 | 6,86 % | 24 778 | - | 9 789 687 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 20 | CONSEQUENTIAL AMENDMENT OF ARTICLES 6 ("CAPITAL FORMATION") AND 7 ("SHARE CAPITAL") OF THE COMPANY'S BYLAWS | | | | | | | | | | | | | |
| | 20 | Carried | 9 135 749 | 93,35 % | 651 221 | 6,65 % | 27 495 | - | 9 786 970 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 21 | MODIFICATION OF THE COMPANY'S NAME AS FROM THE DATE OF COMPLETION; CORRESPONDING AMENDMENT OF ARTICLE 2 ("NAME") OF THE COMPANY'S BY-LAWS | | | | | | | | | | | | | |
| | 21 | Carried | 9 139 282 | 93,32 % | 654 605 | 6,68 % | 20 578 | - | 9 793 887 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 22 | REMOVAL OF THE CHAIRMAN'S CASTING VOTE AT MEETINGS OF THE BOARD OF DIRECTORS; AMENDMENT OF THE AGE LIMIT FOR OBSERVERS; CONSEQUENTIAL AMENDMENT OF ARTICLES 18 ("ORGANIZATION OF THE BOARD") AND 19 ("DELIBERATIONS OF THE BOARD") OF THE COMPANY'S BY-LAWS | | | | | | | | | | | | | |
| | 22 | Carried | 9 226 646 | 94,36 % | 551 244 | 5,64 % | 36 575 | - | 9 777 890 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |

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| | | | Votes | % | Votes | % | Votes | % | | | | | | |
| 23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO PROCEED WITH A REVERSE SPLIT OF THE COMPANY'S SHARES | | | | | | | | | | | | | |
| | 23 | Carried | 9 293 783 | 97,15 % | 272 588 | 2,85 % | 248 094 | - | 9 566 371 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 24 | AUTHORIZATION FOR THE BOARD OF DIRECTORS TO REDUCE THE COMPANY'S SHARE CAPITAL BY CANCELING THE TREASURY SHARES HELD BY THE COMPANY | | | | | | | | | | | | | |
| | 24 | Carried | 9 133 280 | 95,55 % | 425 653 | 4,45 % | 255 532 | - | 9 558 933 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 25 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO ISSUE COMMON SHARES OF THE COMPANY AND/OR SECURITIES CONVERTIBLE TO COMMON SHARES TO BE ISSUED IMMEDIATELY OR IN THE FUTURE BY THE COMPANY, WITH EXISTING SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS MAINTAINED | | | | | | | | | | | | | |
| | 25 | Carried | 8 742 926 | 91,38 % | 825 070 | 8,62 % | 246 469 | - | 9 567 996 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 26 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO ISSUE COMMON SHARES OF THE COMPANY [...], WITH SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED AND OPTIONAL PRIORITY SUBSCRIPTION RIGHTS BY PUBLIC OFFERING OTHER THAN THE PUBLIC OFFERINGS REFERRED TO IN SECTION 1° OF ARTICLE L.411-2 OF THE FRENCH MONETARY AND FINANCIAL CODE | | | | | | | | | | | | | |
| | 26 | Carried | 8 672 878 | 88,64 % | 1 110 997 | 11,36 % | 30 590 | - | 9 783 875 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 27 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO ISSUE COMMON SHARES OF THE COMPANY AND/OR SECURITIES CONVERTIBLE TO COMMON SHARES TO BE ISSUED BY THE COMPANY IMMEDIATELY OR IN THE FUTURE, WITH PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED, BY PUBLIC OFFERING REFERRED TO IN SECTION 1° OF ARTICLE L.411-2 OF THE FRENCH MONETARY AND FINANCIAL CODE | | | | | | | | | | | | | |
| | 27 | Carried | 8 831 363 | 90,21 % | 958 912 | 9,79 % | 24 190 | - | 9 790 275 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 28 | AUTHORIZATION TO THE BOARD OF DIRECTORS, IN THE CASE OF AN ISSUE, WITH EXISTING SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED BY PUBLIC OFFERING, OF COMMON SHARES OF THE COMPANY AND/OR SECURITIES [...], TO SET THE ISSUE PRICE IN ACCORDANCE WITH THE TERMS AND CONDITIONS SET BY THE GENERAL MEETING, OF UP TO 10% OF THE SHARE CAPITAL PER YEAR | | | | | | | | | | | | | |
| | 28 | Carried | 8 829 742 | 90,17 % | 962 781 | 9,83 % | 21 942 | - | 9 792 523 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |

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| | | | Votes | % | Votes | % | Votes | % | | | | | | |
| 29 | AUTHORIZATION FOR THE BOARD OF DIRECTORS, IN THE CASE OF A CAPITAL INCREASE WITH EXISTING SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS MAINTAINED OR WAIVED, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED | | | | | | | | | | | | | |
| | 29 | Carried | 8 844 318 | 92,50 % | 717 132 | 7,50 % | 253 015 | - | 9 561 450 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 30 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS, WITH SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED, TO INCREASE THE COMPANY'S SHARE CAPITAL THROUGH AN ISSUE RESERVED FOR CERTAIN CATEGORIES OF INVESTORS | | | | | | | | | | | | | |
| | 30 | Carried | 8 664 888 | 88,47 % | 1 129 762 | 11,53 % | 19 815 | - | 9 794 650 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 31 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS, WITH SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED, TO INCREASE THE COMPANY'S SHARE CAPITAL THROUGH AN ISSUE RESERVED FOR CERTAIN CATEGORIES OF INVESTORS AS PART OF AN "AT-THE-MARKET" OR "ATM" EQUITY FINANCING PROGRAM | | | | | | | | | | | | | |
| | 31 | Carried | 8 667 116 | 88,49 % | 1 127 434 | 11,51 % | 19 915 | - | 9 794 550 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 32 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO ISSUE COMMON SHARES OF THE COMPANY AND/OR SECURITIES CONVERTIBLE TO COMMON SHARES TO BE ISSUED BY THE COMPANY IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE COMPANY, WITH SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED | | | | | | | | | | | | | |
| | 32 | Carried | 8 671 569 | 88,59 % | 1 116 402 | 11,41 % | 26 494 | - | 9 787 971 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 33 | AUTHORIZATION FOR THE BOARD OF DIRECTORS TO ISSUE WITH EXISTING SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED, COMMON SHARES AND/OR SECURITIES CONVERTIBLE TO COMMON SHARES TO BE ISSUED, TO BE USED AS PAYMENT FOR IN-KIND CONTRIBUTIONS TO THE COMPANY CONSISTING OF EQUITY SECURITIES OR OTHER SECURITIES CONVERTIBLE TO SHARES | | | | | | | | | | | | | |
| | 33 | Carried | 8 666 781 | 88,52 % | 1 123 664 | 11,48 % | 24 020 | - | 9 790 445 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 34 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE THE CAPITAL BY INCORPORATING RESERVES, PROFITS OR PREMIUMS | | | | | | | | | | | | | |
| | 34 | Carried | 9 140 242 | 95,58 % | 422 653 | 4,42 % | 251 570 | - | 9 562 895 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |

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| | | | Votes | % | Votes | % | Votes | % | | | | | | |
| 35 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO CARRY OUT CAPITAL INCREASES RESERVED FOR EMPLOYEES PARTICIPATING IN AN ERYTECH PHARMA GROUP SAVINGS PLAN, WITH SHAREHOLDERS PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED | | | | | | | | | | | | | |
| | 35 | Rejected | 940 369 | 9,84 % | 8 614 375 | 90,16 % | 258 721 | - | 9 554 744 | 8 766 939 | 25,694 % | 0 | 1 000 | 25,696 % |
| 36 | AUTHORIZATION FOR THE BOARD OF DIRECTORS TO AWARD BONUS SHARES, EXISTING OR TO BE ISSUED, WITH EXISTING SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED, TO CORPORATE OFFICERS OR EMPLOYEES OF THE COMPANY OR RELATED COMPANIES | | | | | | | | | | | | | |
| | 36 | Carried | 8 669 189 | 90,62 % | 897 678 | 9,38 % | 247 598 | - | 9 566 867 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 37 | AUTHORIZATION FOR THE BOARD OF DIRECTORS TO GRANT SHARE SUBSCRIPTION AND/OR SHARE PURCHASE OPTIONS TO CORPORATE OFFICERS AND EMPLOYEES OF THE COMPANY OR COMPANIES IN THE ERYTECH PHARMA GROUP, ENTAILING THE WAIVER BY SHAREHOLDERS OF THEIR PREFERENTIAL RIGHTS TO SUBSCRIBE FOR SHARES ISSUED FOLLOWING THE EXERCISE OF STOCK OPTIONS | | | | | | | | | | | | | |
| | 37 | Carried | 8 671 359 | 90,62 % | 897 591 | 9,38 % | 245 515 | - | 9 568 950 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 38 | AUTHORIZATION FOR THE BOARD OF DIRECTORS TO ISSUE SHARE SUBSCRIPTION WARRANTS, WITH EXISTING SHAREHOLDERS' PREFERENTIAL SUBSCRIPTION RIGHTS WAIVED, TO CORPORATE OFFICERS OR EMPLOYEES OF THE COMPANY OR ERYTECH PHARMA GROUP COMPANIES | | | | | | | | | | | | | |
| | 38 | Carried | 8 671 146 | 90,59 % | 901 014 | 9,41 % | 242 305 | - | 9 572 160 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |
| 39 | POWERS FOR CARRYING OUT FORMALITIES | | | | | | | | | | | | | |
| | 39 | Carried | 9 549 427 | 97,58 % | 237 146 | 2,42 % | 27 892 | - | 9 786 573 | 8 767 939 | 25,697 % | 0 | 0 | 25,699 % |